

# Budget Worksheet

<b>Client Last Name</b>		<b>Client First Name</b>	
<b>Gross Monthly Income</b>	<b>Net Monthly Income</b>	<b>Federal and Provincial Taxes</b>	
\$	\$	\$	

**1. Food**

Groceries	\$
Dining Out	\$
<b>Total</b>	<b>\$</b>

**5. Household Furnishings**

Furniture	\$
Appliances	\$
<b>Total</b>	<b>\$</b>

**2. Accommodations**

Rent/Mortgage	\$
Property Taxes	\$
Water/Heat/Electricity	\$
Phone/Cable TV	\$
Home Insurance	\$
Mortgage Insurance	\$
Maintenance/Repair	\$
Garden Upkeep	\$
<b>Total</b>	<b>\$</b>

**6. Recreation/Improvement**

Vacations	\$
Education	\$
Lessons	\$
Alcohol/Tabaco	\$
Fees	\$
Books/Magazines/CDs	\$
Hobbies	\$
Movies/Entertainment	\$
Sports	\$
<b>Total</b>	<b>\$</b>

**3. Personal Expenses**

Laundry and Cleaning	\$
Haircuts	\$
Child Care	\$
House Cleaning	\$
Clothing	\$
Pet Care (Food, Vet, Boarding)	\$
Small Donations	\$
Drugs and Medical	\$
Health/Dental Plan	\$
Life Insurance	\$
Disability Insurance	\$
Group Insurance	\$
Personal Savings	\$
<b>Total</b>	<b>\$</b>

**7. Miscellaneous**

Birthdays	\$
Anniversaries/Weddings	\$
Christmas	\$
<b>Total</b>	<b>\$</b>

**4. Transportation**

Lease/Car Loan Payment	\$
Insurance	\$
Gas and Oil	\$
Licenses	\$
Repairs and Maintenance	\$
Parking	\$
<b>Total</b>	<b>\$</b>

**8. Debt Reduction**

Line Of Credit	\$
Credit Card Repayment	\$
Student Loans	\$
<b>Total</b>	<b>\$</b>

**9. Deductible Outlays**

CPP/QPP/UIC	\$
Charitable Donations	\$
Religious Donations	\$
Union Dues	\$
RRSP	\$
RESP	\$
Tuition	\$
Pension Plans	\$
<b>Total</b>	<b>\$</b>

**Total Expenses**

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